



#230, 9440-49 Street NW
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PERSONAL INVENTORY LISTING

PERSONAL INFORMATION	
Name	
Date of Birth	
SIN	
Name	
Date of Birth	
SIN	
Places of Work	
Family Doctor	
Other Medical	
Lawyer	
Accountant	
Financial Planner	
Estate Planner	

BANKING INFORMATION

Bank Accounts	
Online Banking login	
Safety Deposit Boxes	

LIFE INSURANCE

Policy No. 1	
Policy No. 2	
Policy No. 3	
Policy No. 4	
Policy No. 5	

OTHER INSURANCE	
Automobile No. 1	
Automobile No. 2	
Automobile No. 3	
Automobile No. 4	
House	
Recreation Vehicles	
Trailer	

PENSION PLANS	

INVESTMENTS	
Savings Bonds	
GICs, Term Deposits	
RRSP	
RRIF	
TFSA	
Stocks	
Mutual Funds	
Other Investments	

MORE INFORMATION

Other Property	

CREDITORS

Lines of Credit	
Loans	
Mortgages	
Reverse Mortgages	
Leases	
Credit Cards	
Lines of Credit	
Lines of Credit	
Lines of Credit	

UTILITIES	
Power	
Water	
Electricity	
Newspaper	
Landscape	
Snow Removal	
Taxes	
Telephone	
Internet	
Cable	
Subscriptions	

WHERE TO FIND:	
Will	
Personal Directive	
Enduring Power of Attorney	

Birth Certificate	
Marriage Certificate	
House Keys	
Vehicle Keys	
Safety Deposit Box Keys	

WILLS	
Last Reviewed	
Executors	
Last Reviewed	
Executors	

ENDURING POWER OF ATTORNEY	
Last Reviewed	
Last Reviewed	

PERSONAL DIRECTIVES	
Last Reviewed	
Last Reviewed	
Air Miles	
Aeroplan	
Other	

WEBSITE & SOCIAL MEDIA LOGINS	
Email	
Google/Yahoo	
YouTube	
Facebook	
Twitter	
Instagram	
Tik Tok	
LinkedIn	

**Other information about your assets and liabilities
that you want your executor to know:**

FUNERAL WISHES

Outline any funeral wishes you may have: